

COLONIAL BEHAVIORAL HEALTH BOARD MEETING

TIME: 4:00 p.m.

DATE: December 1, 2020

Dr. Alfred Brassel, Chairman, called the meeting to order. For the record, this is a meeting of the CBH Board of Directors, being held via electronic means. This action was taken because of the health emergency resulting from the Coronavirus pandemic, making an assembly of the board and staff and members of the public in one place unsafe because of the highly contagious nature of the coronavirus pandemic.

BOARD MEMBERS PRESENT:

Dr. Alfred Brassel - York County
Mr. John Kuplinski – York County
Ms. Rebecca Vinroot - James City County
Ms. Sherry Wharton - Poquoson
Ms. June Hagee – James City County
Ms. Sheri Newcomb - York County
Ms. Terry Kristin – James City County
Mr. Bruce Keener - York County
Ms. Hazel Braxton - Williamsburg
Ms. Kristen Nelson – York County

STAFF PRESENT:

Mr. David Coe
Dr. Dan Longo
Ms. Kari Traver
Ms. Marsha Obremski
Ms. Nancy Shackelford
Ms. Debbie Townsend-Pittman
Mr. Keith German
Ms. Anita Michalec

BOARD MEMBERS ABSENT:

Ms. Cindy Spitzer - Poquoson
Dr. Baljit Gill – York County
Mr. Ryan Ashe – James City County
Mr. Talbot Vivian – York County
Ms. Wendy Evans - Williamsburg

PUBLIC COMMENT:

None.

CONSENT CALENDAR:

The Consent Calendar was presented for approval of the following minutes:

1. Board of Directors Meeting of November 3, 2020
2. Executive Committee Meeting of November 17, 2020
3. Administration Committee Meeting of November 17, 2020
4. Public Awareness Committee Meeting of November 18, 2020

Mr. Kuplinski motioned to approve the items on the Consent Calendar as presented. The motion was seconded by Ms. Vinroot. On a roll call vote, the vote was AYE: 10, NAY: 0.

Action Item A-1 was presented for approval of the CBH Legislative Priorities for the 2021 Session. The proposed Legislative Priorities recommended by the Public Awareness Committee were reviewed and discussed.

The CBH Board of Directors unanimously approved the CBH Legislative Priorities for the 2021 Session of the Virginia General Assembly as presented.

Action Item A-2 was presented for approval of the FY 2022 Local Funding Requests. The original FY 2021 Local Request was allocated to jurisdictions based on usage of services by each jurisdiction. Returning to this allocation for FY 2022 will facilitate future allocations based on this formula. Discussion.

Mr. Keener motioned to approve the FY 2022 Local Funding Requests as presented. The motion was seconded by Ms. Braxton. On a roll call vote, the vote was AYE: 10, NAY: 0.

UPDATE ON INTEGRATED CARE COMMITTEE: D. Coe

Mr. Coe reported that the local Integrated Care Committee held its first meeting November 16, 2020. Mr. Coe, Dr. Brassel, Ms. Wharton, Mr. Keener and Mr. Kuplinski were in attendance. Mr. Coe provided an update from the meeting. The next meeting is scheduled December 16, 2020. It is anticipated that the committee will meet on a monthly basis. Discussion.

EXECUTIVE DIRECTOR'S REPORT:

The Executive Directors Report was provided in writing and distributed to Board Members.

Mr. Coe reported that with the current environment and increased utilization of telework, CBH is conducting a pilot plan to assess the potential of eliminating office space currently dedicated to non-public supportive functions. This pilot involves the two offices located in McLaws Circle. It is anticipated that CBH will be able to reduce square footage required for the provision of services. Further information and details will be provided at the January meeting.

Mr. Coe reported that the Genoa Healthcare has applied to be a distributor of the COVID vaccine. It is anticipated that they will be approved and able to begin providing the vaccine when available late winter or early spring. Genoa's plans are to provide the vaccine to partners, consumers and employees. Discussion.

There being no further business to discuss, the meeting adjourned at 5:22 p.m.


Dr. Alfred Brassel, Chair


Dr. Baljit Gill, Secretary

AGENDA

COLONIAL BEHAVIORAL HEALTH BOARD MEETING December 1, 2020 4:00 P.M.

- I. Welcome and Call to Order
- II. Public Comment
- III. Consent Calendar
Approval of Minutes – Consider approval of the following meeting minutes:
 - Board of Directors Meeting of November 3, 2020
 - Executive Committee Meeting of November 17, 2020
 - Administration Committee Meeting of November 17, 2020
 - Public Awareness Committee Meeting of November 18, 2020
- IV. Action Items:
A-1 2020 Legislative Priorities - *D. Coe*
A-2 FY 2022 Local Funding Requests - *K. German*
- V. Discussion: Update on Integrated Care Committee - *A. Brassel/D. Coe*
- VI. Executive Director's Report - *D. Coe*
- VII. Adjourn

The mission of Colonial Behavioral Health, the local Community Services Board, is to facilitate opportunities for recovery, resilience and wellness to individuals and families affected by mental illness, intellectual disabilities and substance use disorders. Through an array of strategies and collaborative partnerships with local and regional providers, CBH will demonstrate a commitment to quality assessment, prevention, treatment, and habilitation through best practice methodology for the citizens of James City County, City of Poquoson, City of Williamsburg and York County.

COLONIAL BEHAVIORAL HEALTH BOARD MEETING

TIME: 4:00 p.m.

DATE: November 3, 2020

Dr. Alfred Brassel, Chairman, called the meeting to order. For the record, this is a meeting of the CBH Board of Directors, being held via electronic means. This action was taken because of the health emergency resulting from the Coronavirus pandemic, making an assembly of the board and staff and members of the public in one place unsafe because of the highly contagious nature of the coronavirus pandemic.

BOARD MEMBERS PRESENT:

Dr. Alfred Brassel - York County
Mr. Ryan Ashe - James City County
Ms. Rebecca Vinroot - James City County
Ms. Sherry Wharton - Poquoson
Ms. June Hagee – James City County
Ms. Sheri Newcomb - York County
Ms. Wendy Evans - Williamsburg
Dr. Baljit Gill - York County

STAFF PRESENT:

Mr. David Coe
Dr. Dan Longo
Ms. Kari Traver
Ms. Marsha Obremski
Ms. Nancy Shackelford
Ms. Debbie Townsend-Pittman
Mr. Keith German
Ms. Anita Michalec

BOARD MEMBERS ABSENT:

Ms. Cindy Spitzer - Poquoson
Ms. Kristin Nelson - York County
Mr. John Kuplinski – York County
Ms. Hazel Braxton – Williamsburg
Mr. Bruce Keener – York County
Ms. Terry Christin – James City County
Mr. Talbot Vivian – York County

PUBLIC COMMENT:

None.

CONSENT CALENDAR:

The Consent Calendar was presented for approval of the following minutes:

1. Board of Directors Meeting of October 6, 2020
2. Executive Committee Meeting of October 20, 2020
3. Administration Committee Meeting of October 20, 2020
4. Public Awareness Committee Meeting of October 21, 2020

Dr. Gill motioned to approve the items on the Consent Calendar as presented. On a roll call vote, the vote was AYE: 8, NAY: 0.

Action Item A-1 was presented for Colonial Behavioral health to recognize June 19th each year as Juneteenth to celebrate the end of slavery in the United State, and that Juneteenth be added as a paid employee holiday within the CBH Personnel Policy. This action was unanimously endorsed by the CBH Executive Committee. Discussion.

Dr. Gill motioned to approve granting June 19th each year as Juneteenth to recognize the end of slavery in the United States, and that Juneteenth be added as a paid employee holiday within the CBH Personnel Policy. On a roll call vote, the vote was AYE: 8, NAY: 0.

Action Item A-2 was presented for approval of the extension of the FY 2020 Approved Budget Through FY 2021. Discussion.

Dr. Gill motioned that the Fiscal Year 2020 Approved Budget be extended through the end of Fiscal Year 2021. The motion was seconded by Ms. Hagee. On a roll call vote, the vote was AYE: 8, NAY: 0.

INTEGRATED CARE PLANNING: D. Coe

As a follow-up to the October Board Meeting, Mr. Coe was tasked with entering a fact-finding discussion with Olde Towne Medical and Dental Center (OTMC) concerning potential alignment relating to primary care and behavioral health. Mr. Coe contacted the Executive Director of OTMC. OTMC and Colonial Behavioral Health (CBH) have identified information that is needed to further clarify the fact-finding process. Information requested from CBH was reviewed with Board members. These requests will be given to attorneys to draft a Non-Disclosure Agreement (NDA) to protect each organization. Once the NDA has been executed, information will be shared.

The local Integrated Care Committee (the original committee which has been meeting since March) will be expanded to a total of 15 members; Five from primary community funders, Five from OTMC and Five from CBH. The Executive Director and Board Chair will serve on the committee from CBH leaving three vacancies to be filled. It was noted that the meetings will be time intensive and there are several meetings involved. The first meeting of this expanded committee is scheduled November 16th. Further details and information relating to the current process and next steps to be taken were reviewed/discussed.

Dr. Brassel motioned that the Board approve the information requested that Mr. Coe submitted at this meeting for Olde Towne's response. The motion was seconded by Ms. Hagee. On a roll call vote, the vote was AYE: 8, NAY: 0.

Dr. Brassel then motioned that the Board approve for Mr. Coe and himself to solicit volunteers from CBH Board members to serve on the Integrated Care Committee. Dr. Gill seconded. On a roll call vote, the vote was AYE: 8, NAY: 0.

EXECUTIVE DIRECTOR'S REPORT:

The Executive Directors Report was provided in writing and distributed to Board Members.

People's Place has scheduled a partial re-opening on November 4th at the Williamsburg Location. VCH and CDC guidelines for the prevention of COVID-19 will be adhered to by staff and program participants. Individuals not participating will continue receiving services via telehealth.

The Public Awareness Committee introduced plans for the upcoming CBH 50th Anniversary Celebration. These plans include a 50th Anniversary agency logo, media articles and advertisements. It is hoped that an in-person celebration will be possible during the second half of 2021.

Mr. Coe reported that the Marcus Alert legislation has been passed for the creation of mental health/law enforcement co-response models in Virginia communities by 2026. By the end of 2021, there will be at least one such model in place and one more by the end of 2022.

There being no further business to discuss, the meeting adjourned at 5:08 p.m.


Dr. Alfred Brassel, Chair


Dr. Baljit Gill, Secretary



Meeting Minutes

Minutes of: Administration Committee Meeting Date: November 17, 2020

Present: Dr. Brassel, Dr. Gill, Rebecca Vinroot, Hazel Braxton, David Coe, Keith German, Nancy Shackleford, Anita Michalec

Absent: John Kuplinski

1. Call to Order:

The meeting was called to order at 4:03 p.m. Due to COVID-19, the meeting was conducted via Teams.

2. New Business:

October 31, 2020 Financial Report: Mr. German presented the October 31, 2020 Board Financial Reports. Discussion.

FY 2022 Budget: Mr. German provided information relating to the FY 2022 Budget. It was noted that the FY 2021 Local Funding Request was not awarded in full due to the impact of the COVID-19 Pandemic. The FY 2021 Local Request was allocated to jurisdictions based on usage of services by each jurisdiction and returning to the allocation for FY 2022 will facilitate future allocations based on this formula. Discussion.

Dr. Gill motioned that the Administration Committee recommend to the Board to move forward with the same funding requests as submitted in FY 2021. Motion seconded and passed unanimously.

3. Adjournment: The meeting adjourned at 4:25 p.m.

Submitted by: A. Michalec

Next Meeting

Date: December 15, 2020

Time: 4:00 p.m.

Location: Teams Meeting



Meeting Minutes

Minutes of: Executive Committee Meeting Date: November 17, 2020
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Present: Dr. Brassel, Rebecca Vinroot, Dr. Gill, Hazel Braxton, David Coe, Keith German, Anita Michalec, Nancy Shackleford

Absent: John Kuplinski

1. Call to Order

The meeting was called to order at 4:26 p.m. Due to COVID 19, the meeting was conducted via Teams.

2. New Business

December Board Agenda: Action items for the December Board Meeting were discussed. Mr. Coe solicited input and inquired if there were any additional items to be added to the agenda. The agenda will include two action items as well as the standard reports. Discussion.

Update from Integrated Care Committee 11/16/2020 Meeting: Mr. Coe reported that the first meeting of the expanded Integrated Care Committee met yesterday via ZOOM. Mr. Coe, along with Dr. Brassel, Ms. Wharton, Mr. Keener and Mr. Kuplinski were in attendance representing CBH. Mr. Coe provided information and an update from the meeting. Committee meetings will be held on a monthly basis and the CBH Board will receive updates from these meetings. Discussion.

3. Adjournment – The meeting adjourned at 4:38 p.m.

Submitted by: A. Michalec

Next Meeting

Date: December 15, 2020

Time: 4:00 p.m.

Location: Teams Meeting



Meeting Minutes

Minutes of : Public Awareness Committee Date: November 18, 2020
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Present: June Hagee, Bruce Keener, Kristen Nelson, Sherry Warton, David Coe, Kari Traver, Leigh Carroll-Stump

Absent: Cindy Spitzer, Talbot Vivian

1. Call to Order

The meeting was called to order at 3:31 p.m. with June Hagee, Bruce Keener, Kristen Nelson, and Sherry Warton present. Due to COVID-19, the Public Awareness Committee Meeting was conducted via Microsoft Teams.

2. New Business

None.

3. Old Business

Legislative Update

Mr. Coe shared with the committee draft legislative priorities for the 2021 General Assembly based on the revised budget drafted during the General Assembly Special Session in August. The budget restored some or all funding of Chapter 1289 provisions for FY21 and FY22. Legislative priorities to focus on advocating in the short term to retain the provision in the budget, push for additional funding in the Governor's budget for the 2021 regular session and to support continued language in the budget allotting a parcel of land at Eastern State Hospital for CBH.

Ms. Hagee made a recommendation to approve the three priorities. Mr. Keener made a motion. Ms. Wharton seconded the motion. All approved.

Mr. Coe suggested the committee create a couple pages of supporting documentation for the three priorities, and then create associated talking points.

50th Anniversary Celebration

Ms. Carroll-Stump, Development & Communication Manager, provided an update regarding the CBH 50th Anniversary Marketing Plan to include agency video, news articles, print advertisement and an anniversary logo.

CBH Anniversary/Agency Video Update: The Williamsburg Health Foundation shared that they utilize Shared Ideas Creative, Inc. for their recent video services. They are a local agency who recently produced their "Close as a Community, even at a Distance" video. Follow-up correspondence with Shared Ideas Creative to determine production costs and timeline yielded a request for additional information to include story board development, the number of site locations and/or interviews, length of video, etc. Previous committee discussions noted interviewing former staff, local government, community partners and consumers. The 2012 Agency video is 00:11:43 in length.

The committee feels the appropriate length for the public awareness video is 15 minutes. Ms. Traver reminded the committee of the need for the video to be dual purpose for public awareness and new employee orientation. Ms. Hagee suggested further consultation with the agency allowing them to provide guidance. The committee suggested consultation with a second agency to seek a cost estimate for a 5, 10 and 15-minute video for cost comparison.

News articles: Article suggestions will be submitted to Daily Press/Williamsburg Gazette, The Health Journal and WyDaily. After some further research, all articles in Williamsburg Next Door Neighbors, tend to focus on the individual and not a community agency – suggest print advertisement in their January "Our History" issue instead. Ms. Hagee had no concerns about the focus of the article being on Mr. Coe and asked if an article and advertisement can both be made in January. Ms. Carroll-Stump stated that can be done as CBH had done so for their October issue, "Healthy Living", with an article focusing on Sheri Newcomb, Historic Triangle Drug Prevention Coalition (HTDPC) Chair and a full-page ad on Prevention Services.



Meeting Minutes

Print Advertising Costs: Advertising cost determined for Daily Press and Williamsburg Next Door Neighbors magazine. Awaiting response for updated advertising costs for WyDaily and The Health Journal. Costs to be added to 50th Anniversary Marketing plan.

CBH 50th Anniversary Logo: Logo approved at last meeting. Ms. Hagee discussed the plan to enhance the CBH logo during calendar year 2021 and to distribute lapel pins.

Ms. Carroll-Stump reminded the committee of the 2021 marketing calendar and that enhancement of the CBH logo on e-mail signatures, CBH website and print publications can be made in January. Coordinating efforts are being made with Prevention Services to align future activities and showcase programs and services throughout the year.

Mr. Coe suggested that the 50th Anniversary Marketing Plan be shared with the Board at the January meeting.

Ms. Carroll-Stump pointed out that the January board meeting aligns with CBH's 50th anniversary date, January 5. Ms. Hagee suggested distributing lapel pins to every employee and every board member in time for the January board meeting. All agreed.

4. Conclusions, Recommendations, Actions

Ms. Carroll-Stump will follow up with the video production agencies to secure a quote for a 5, 10 and 15-minute agency video. She will also provide a mockup advertisement, lapel pin design and develop a proposed budget based on the estimate cost of items for review at the next committee meeting.

5. Adjournment

The meeting was adjourned at 4:35 p.m.

Submitted by: Leigh Carroll-Stump

Next Meeting

Date: December 16, 2020

Time: 3:30 p.m.

Location: Virtual via Microsoft Teams

2020 Legislative Priorities

Background:

The attached Legislative Priorities document was reviewed and approved by the Public Awareness Committee at their November meeting.

It is proposed that the Board officially endorse these priorities for use and guidance as we approach the upcoming session.

This is an unprecedented set of circumstances limiting both the issues, methods and timing for pre-session advocacy. It may be possible to hold some video sessions with legislators or their aides, but it is more likely that email will be the most effective method of communication.

It is likely that we will need to expand our attention to other items that may arise from the Governor's budget (due to be released December 16th).

Supporting documentation related to these Legislative Priorities includes a more detailed summary of the relevant budget items, suggested talking points, and detailed legislator contact information for use by Legislative Teams.

Motion from the CBH Public Awareness Committee:

That the Board of Directors approve the attached CBH Legislative Priorities for the 2021 Session of the Virginia General Assembly.

Colonial Behavioral Health Legislative Priorities – 2021 General Assembly

The Virginia General Assembly was called into a special session on August 18th, 2020. Legislators were asked, in part, to amend Chapter 1289 which was signed by the Governor on May 21, 2020 in order to account for the shifting fiscal landscape due to the coronavirus pandemic.

Chapter 1289 contained provisions to “unallot” the majority of new spending that was included in the version of the budget that was initially sent to the Governor. “Unalloting” the funds meant that the money would stay in each agency’s budget but could not be spent. This included critical funding for VACSB priorities such as:

- STEP-VA
- increases in the provider reimbursement rate for DD Waiver services
- discharge assistance planning (DAP) which allows for individuals to be transitioned from state hospitals to the community
- increases in the reimbursement rate for behavioral health service providers
- permanent supportive housing
- the implementation of a behavioral health student loan repayment program

When the special session convened, the Governor introduced a new budget which converted all of those “unallotted” items to reductions, removing them from agency budgets entirely. With the Governor’s introduced budget as a starting point, the General Assembly negotiated a new budget which was sent back to the Governor on October 29th, 2020 for his review.

The conference budget restored some or all funding in the following categories:

- STEP-VA – \$30.2M in FY22
- Provider reimbursement rate for DD Waiver services – \$10.7M in FY21 and \$22M in FY22
- DAP – \$7.5M in FY21 and \$10M in FY22
- Reimbursement rate for behavioral health service providers – \$2.4M in FY22
- Permanent supportive housing – \$3M in FY21 and \$17M in FY22

The provisions of this budget were approved by the General Assembly and have now been signed by the Governor. However, these provisions are subject to change during the 2021 regular session. **The funds allocated for FY22 are especially at risk, as many of them are subject to state revenues received.**

With this background, the following priorities are recommended for Colonial Behavioral Health:

1. **Advocate in the short term to retain the provisions included in the budget as outlined above;**
2. **Push for additional funding in these categories beginning in December when the Governor introduces his budget for the 2021 regular session; and**
3. **Support continued language in the budget allotting a parcel of land at Eastern State Hospital for CBH.**

**Colonial Behavioral Health
Legislative Priorities – 2021 General Assembly
Suggested Talking Points**

1. **Advocate in the short term to retain the provisions included in the budget as enacted in the 2020 Special Session.**
 - We deeply appreciate the restoration of funds for support of Virginians with behavioral health and developmental service needs in a very tough year;
 - We understand that the budget will continue to be challenged for several years to come;
 - The needs of Virginia’s most vulnerable citizens will not diminish during the pandemic, or after. We must continue moving forward to support services.
2. **Push for additional funding in these categories beginning in December when the Governor introduces his budget for the 2021 regular session.**
 - This is primarily outlining the fact that our system remains insufficiently funded to meet the needs of our community.
 - We need to expand services, not have to scale back.
 - Local government cannot provide the revenue for those services.
3. **Support continued language in the budget allotting a parcel of land at Eastern State Hospital for CBH.**
 - Our legislators already know of this effort; just a reminder that we need the current language to remain in the budget.

**Colonial Behavioral Health
2021 General Assembly
Current Biennium Budget Details**

- **STEP-VA – \$30.2M in FY22**

	2021	2022
Outpatient	\$9,424,032	\$6,924,980
Crisis Dispatch	\$0	\$4,732,000
Mobile Crisis	\$0	\$6,119,954
Veterans	\$4,263,141	\$3,840,490
Peer Support	\$2,817,000	\$5,334,000
Infrastructure	\$3,200,000	\$3,200,000
790 Total	\$19,704,173	\$30,151,424

- **Provider reimbursement rate for DD Waiver services – \$10.7M in FY21 and \$22M in FY22**
 - Provides rate increases for Group Home, Sponsored Residential, Group Day Support, Independent Living Supports, Supported Living, In-Home Support Services, Group Supported Employment, Workplace Assistance, Community Engagement, Community Coaching, and Therapeutic Consultation Services.
- **DAP (Discharge Assistance Program/Plans)– \$7.5M in FY21 and \$10M in FY22**
 - Provides funding to support plans of care for individuals being discharged from inpatient psychiatric settings (primarily state hospitals)
- **Reimbursement rate for behavioral health service providers – \$2.4M in FY22**
 - Increases Medicaid psychiatric provider rates by 14.7% to equal 110% of the current Medicare rate
- **Permanent supportive housing – \$3M in FY21 and \$17M in FY22**
 - Plans to expand housing across Virginia, with FY22 budgeted as largest annual increase provided to date
 - CBH part of effort with Region 5 to work with a consultant to help CSBs better position themselves to provide this service (consultant not yet identified)

Legislator Contact Information

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Action Item A-2

FY 2022 Local Funding Requests

Background:

Due to the impact of the COVID-19 Pandemic, the FY 2021 Local Funding Request was not awarded in full.

The Original FY 2021 Local Request was as follows:

James City County	\$ 1,900,000
Poquoson	190,000
Williamsburg	259,000
York County	<u>940,000</u>
Total Request	\$ 3,289,000

The amounts awarded were as follows:

James City County	\$ 1,732,000
Poquoson	190,000
Williamsburg	259,000
York County	<u>900,000</u>
Total Award	\$ 3,081,000

The Original FY 2021 Local Request was allocated to jurisdictions based on usage of services by each jurisdiction. Returning to this allocation for FY 2022 will facilitate future allocations based on this formula.

Staff recommends that the Original FY 2021 Local Request be used in the preparation of the FY 2022 CBH Budget and that these amounts be requested from each jurisdiction as indicated above.

Recommended Action:

That the Original FY 2021 Local Request be used in the preparation of the FY 2022 CBH Budget and that these amounts be requested from each jurisdiction as indicated above.

COLONIAL BEHAVIORAL HEALTH

Executive Director's Report - December

Agency Issues

1. CBH now has a small number of high-risk consumers coming into the office for in-person services, but continue to serve most persons with telehealth options. We continue to explore options for expanding in-person services while following CDC, Health Department, DBHDS Licensing and DMAS guidance. We continue to be concerned about supplies of N95 masks as a complicating factor.
2. People's Place (Psychosocial Rehabilitation Services) successfully implemented a partial re-opening on November 4th at the Williamsburg location. Eleven (11) individuals returned to receiving in-person services.
3. The Connections (DD Residential Group Home) residents returned to receiving in-person Group Day Services beginning November 2nd.
4. With the increased utilization of telehealth and telework, it is anticipated that CBH will be able to reduce square footage required to deliver and support services to our community. Our experience has been (for the past 8 months) that some services and administrative functions work *better* in telework/telehealth environments, while others present *additional challenges* for individuals and for CBH. We are currently involved with a pilot to test the wisdom of eliminating an office dedicated to non-public supportive functions (involving our 2 McLaws Circle office locations). We will provide additional details in the January meeting.

Community Issues

1. Plans for the CBH celebration of our 50th anniversary continue to be discussed by the Public Awareness Committee. These plans currently include a special 50th Anniversary agency logo, media articles and advertisements in the winter, video commemoration of the anniversary, we also retain hopes for an in-person celebration during the second half of 2021.
2. Work with the community's expanded Integrated Care Committee has begun, having held a single organizational meeting on November 16th. It is anticipated that the group will meet at least monthly, with detailed work taking place between meetings.

Regional Issues

1. Marcus Alert legislation has been passed to create mental health/law enforcement co-response models in every Virginia community by 2026. There will be at least one such model in place by the end of 2021, with at least one more by the end of 2022. A total of \$3 million has been appropriated for FY 2022 (\$600,000 for each of the state's five regions).

Public Policy

1. Advocacy will necessarily be different this year due to COVID and the shortened timeframe between sessions. Email will likely be our most effective tool, though we should attempt to schedule online meetings if possible.

Respectfully submitted,
David A. Coe



YEAR TO DATE REVENUES AND EXPENDITURES
as of
October 31, 2020

REVENUE

CATEGORY	TOTAL BUDGET	RECEIVED YTD	BUDGET YTD	% RECEIVED	BALANCE
State	\$ 7,807,322	\$ 2,916,713	\$ 2,602,441	112%	\$ 314,272
Local	\$ 3,050,000	1,027,000	1,016,667	101%	\$ 10,333
Fees	\$ 6,027,580	1,656,220	2,009,193	82%	\$ (352,973)
Grants/Other	\$ 766,421	191,320	255,474	75%	\$ (64,154)
Total Revenue	\$ 17,651,323	\$ 5,791,253	\$ 5,883,774	98%	\$ (92,521)

EXPENDITURES

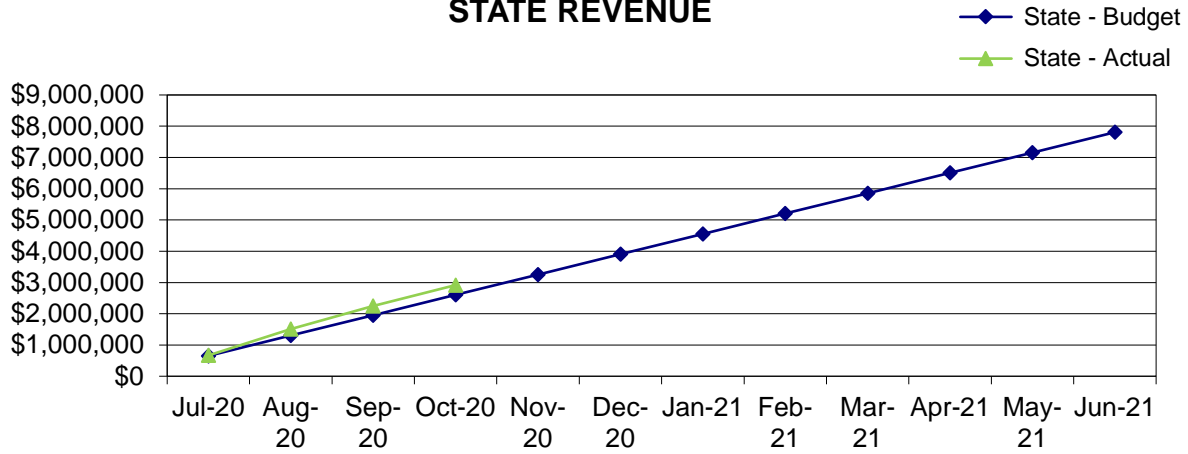
CATEGORY	TOTAL BUDGET	EXPENDED YTD	BUDGET YTD	% EXPENDED	BALANCE
Personnel	\$ 13,671,168	\$ 4,490,680	\$ 4,732,327	95%	\$ 241,647
Staff Development	\$ 54,610	7,665	18,203	42%	10,538
Facility	\$ 1,167,421	261,110	389,140	67%	128,030
Equipment and Supplies	\$ 710,755	237,117	236,918	100%	(199)
Transportation	\$ 345,290	10,196	115,097	9%	104,901
Consultant and Contractual	\$ 1,580,677	488,192	526,892	93%	38,700
Miscellaneous	\$ 121,402	6,847	40,467	17%	33,620
Total Expenditures	\$ 17,651,323	\$ 5,501,807	\$ 6,059,046	91%	\$ 557,239

Operating Margin	\$ -	\$ 289,446	\$ (175,271)	5%	\$ 464,717
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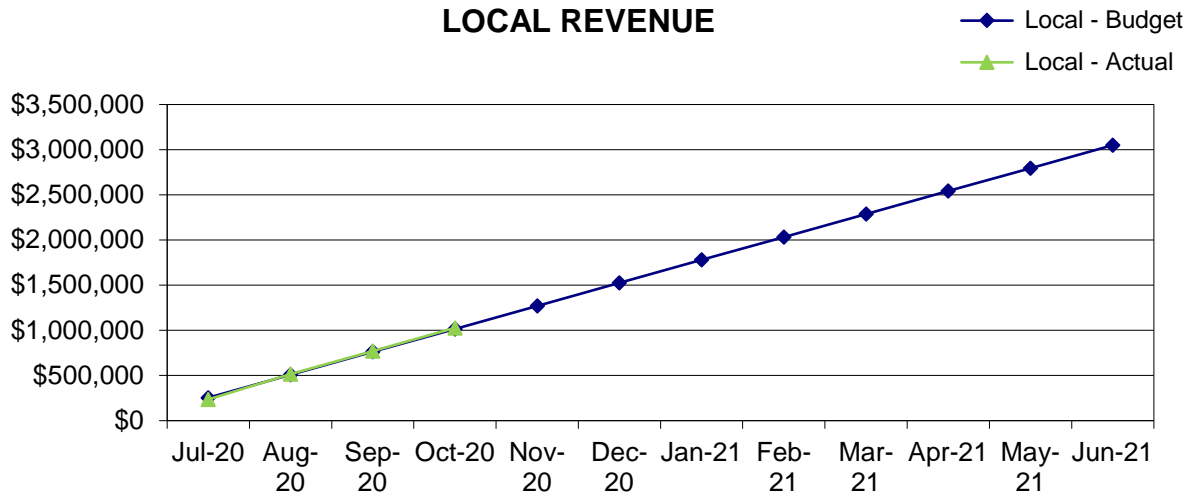
Unless noted otherwise, all amounts are modified cash basis: revenues recognized when earned and received; expenditures upon disbursement, subject to final settlement with fiscal agent.

YEAR TO DATE REVENUES
as of
10/31/20

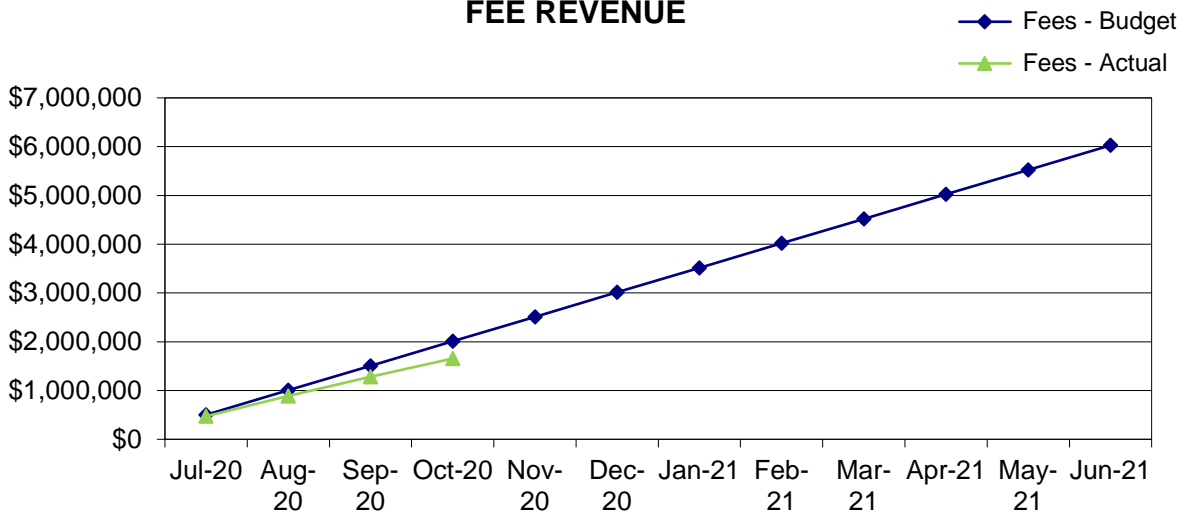
STATE REVENUE



LOCAL REVENUE

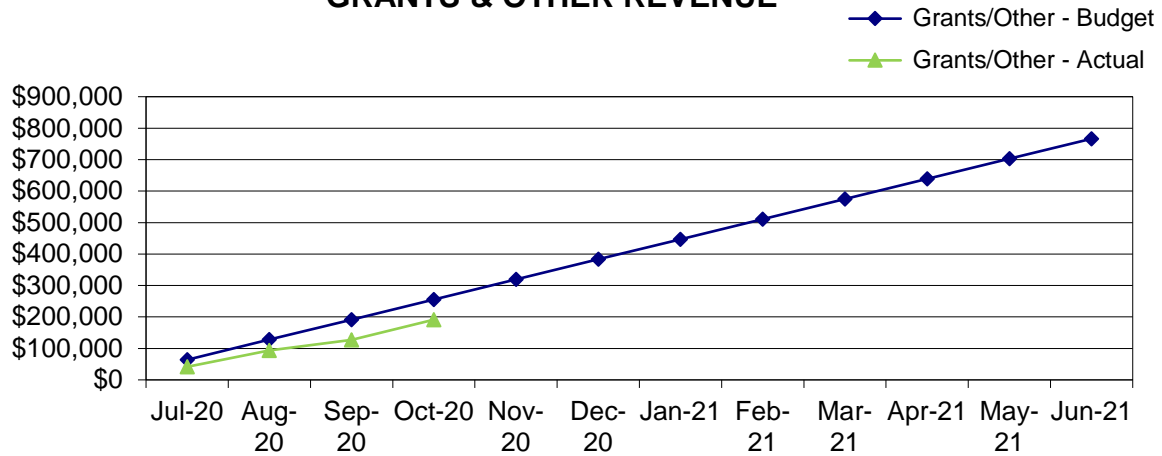


FEE REVENUE

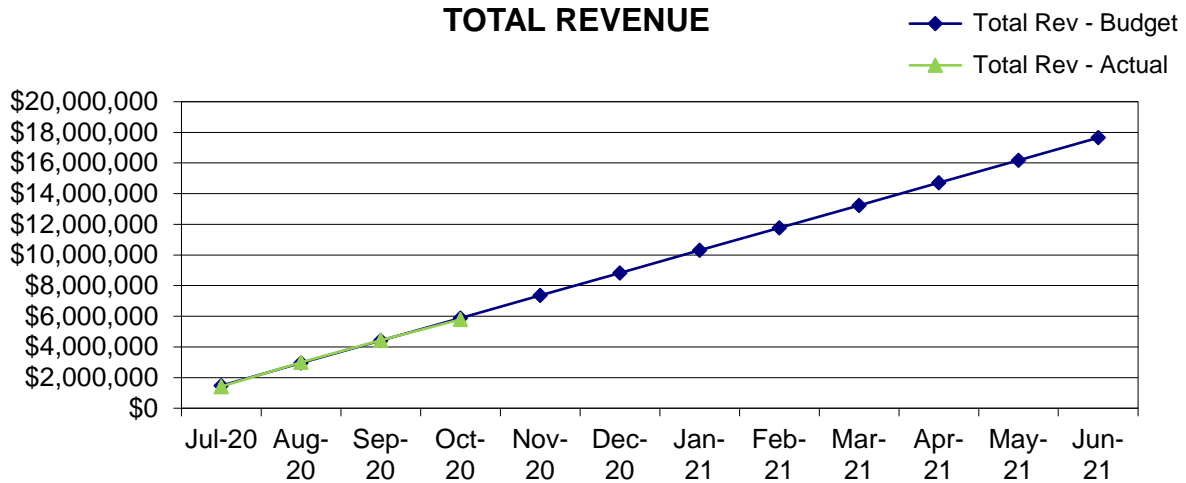


YEAR TO DATE REVENUES
as of
10/31/20

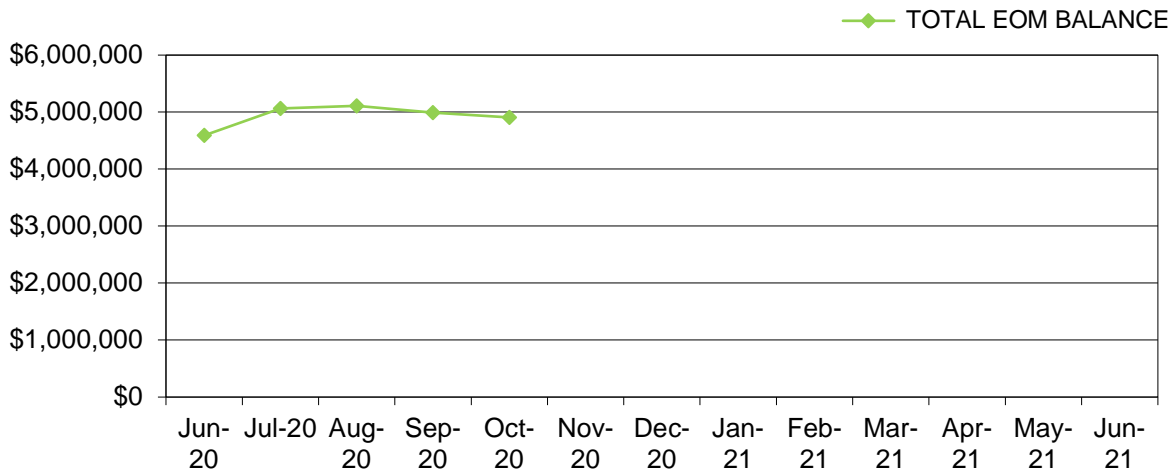
GRANTS & OTHER REVENUE



TOTAL REVENUE

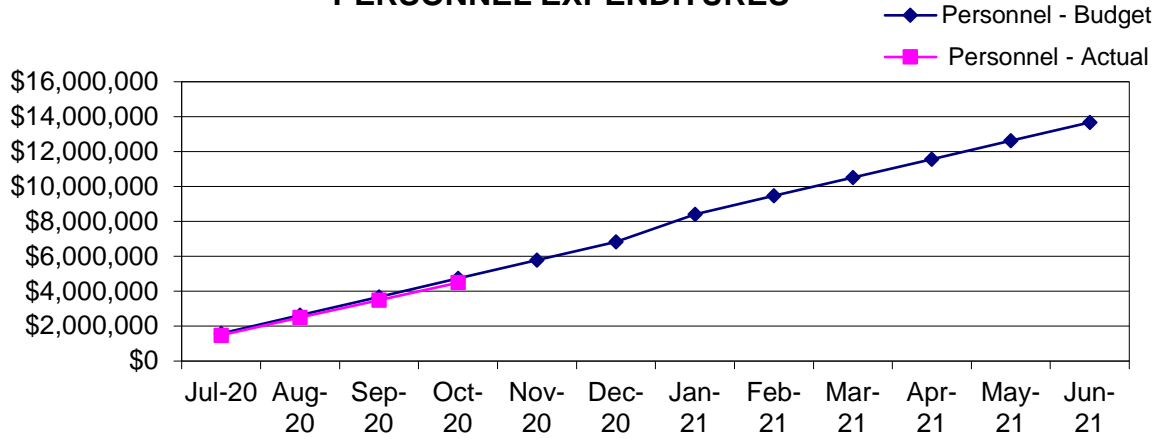


CASH & INVESTMENTS BALANCE

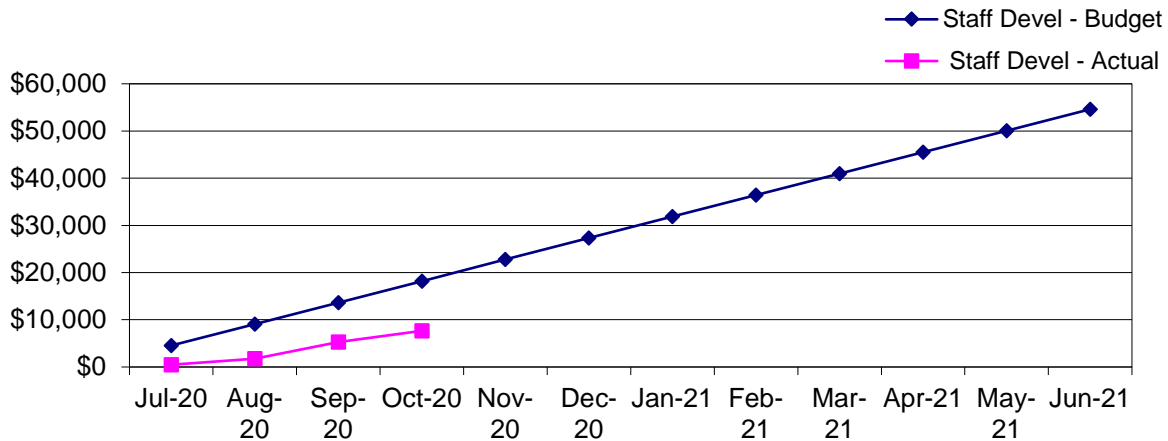


YEAR TO DATE EXPENDITURES
as of
10/31/20

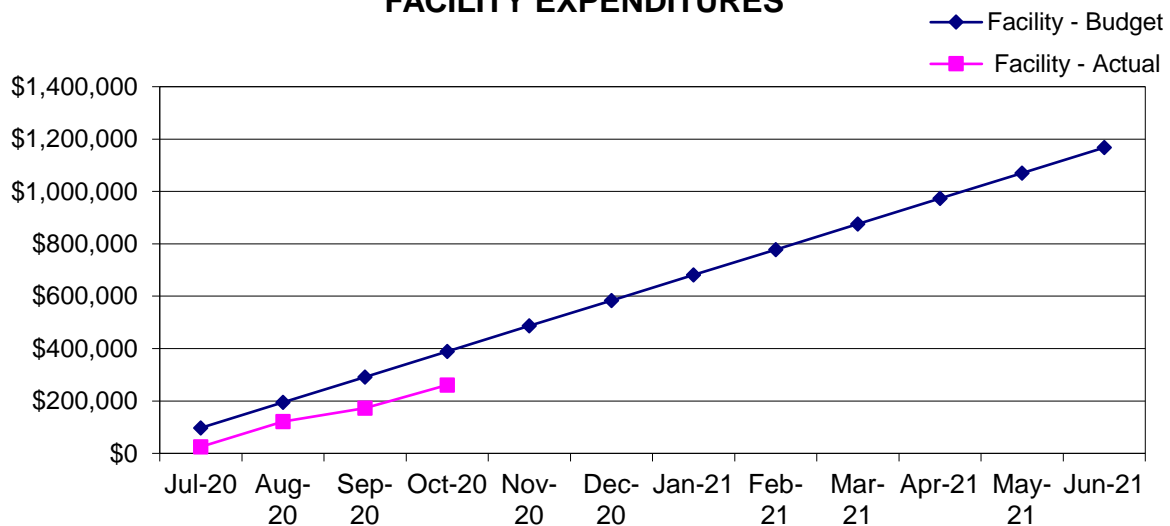
PERSONNEL EXPENDITURES



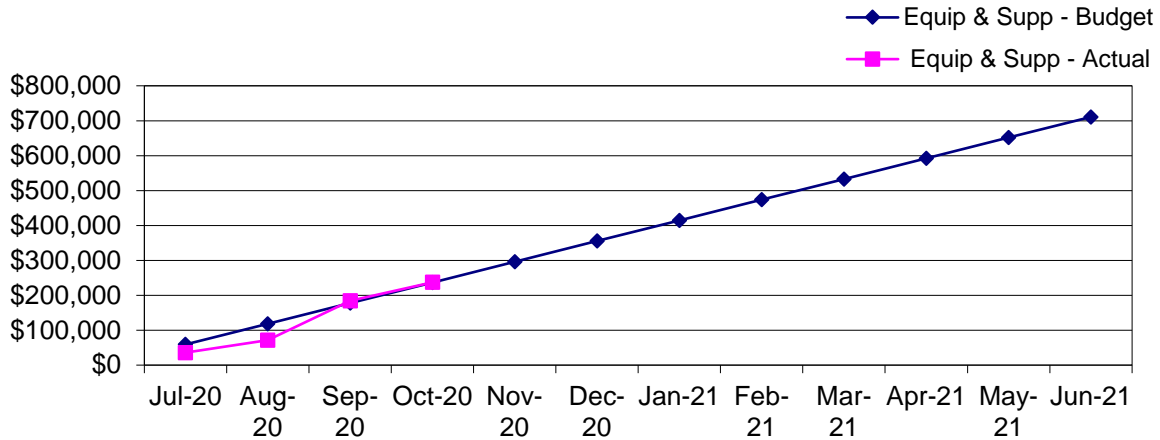
STAFF DEVELOPMENT EXPENDITURES



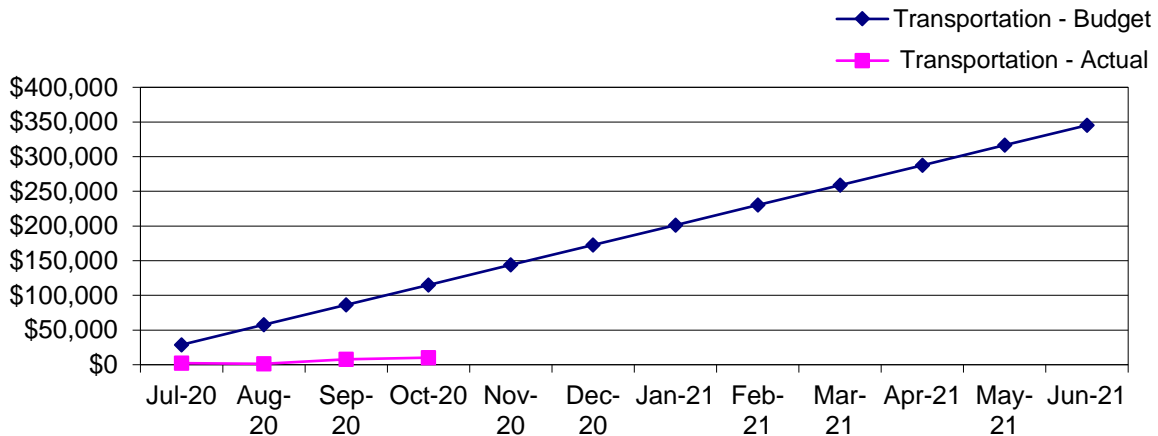
FACILITY EXPENDITURES



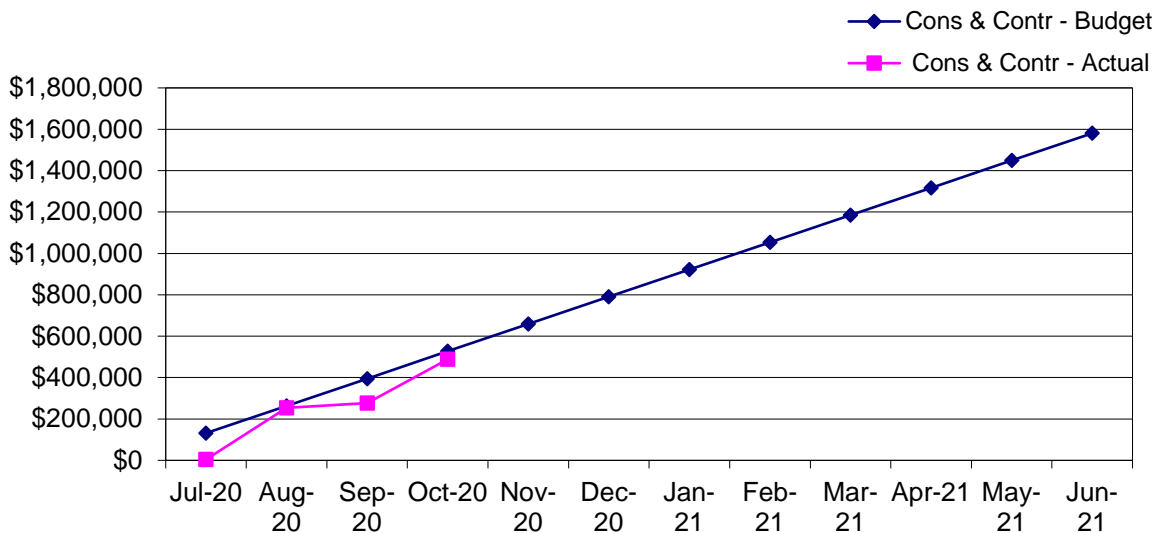
EQUIPMENT & SUPPLIES EXPENDITURES



TRANSPORTATION EXPENDITURES

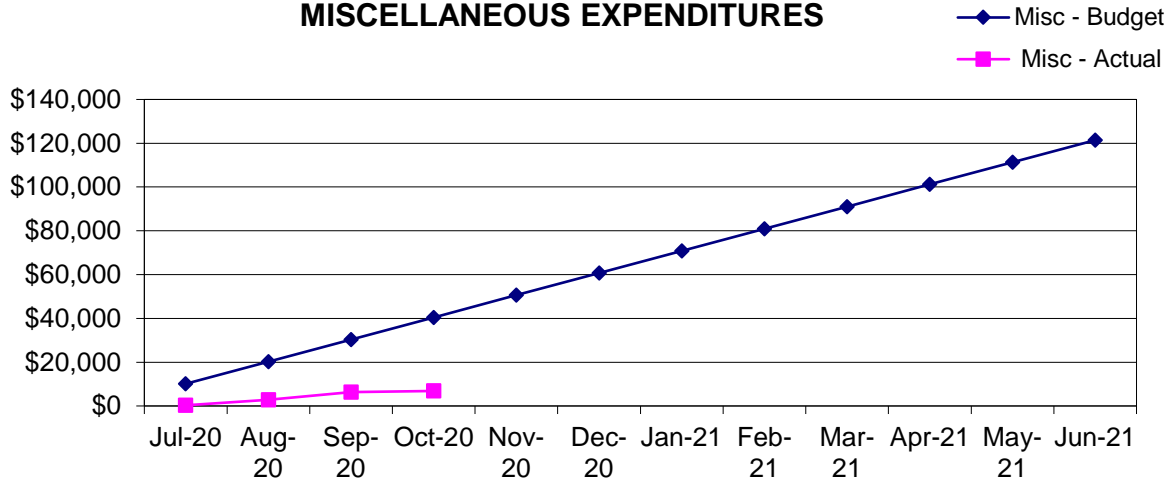


CONSULTANT & CONTRACTUAL EXPENDITURES

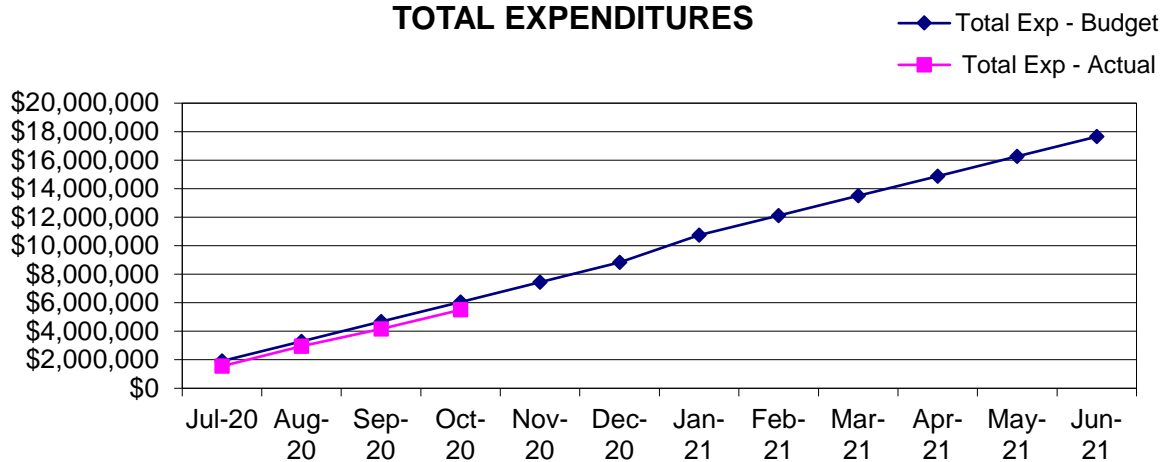


YEAR TO DATE EXPENDITURES
as of
10/31/20

MISCELLANEOUS EXPENDITURES



TOTAL EXPENDITURES



TOTAL REVENUE & EXPENDITURES

